INDIANA BOND BANK

2980 Market Tower 10 West Market Street Indianapolis, Indiana 46204

ADVANCE FUNDING PROGRAM 2002 WARRANT CREDIT APPLICATION (MIDYEAR)

(To be completed by new program participants.)

Please make every effort to fill out this Application accurately and completely. Please complete all parts to all questions. If none, state NONE; if not applicable, state N/A.

NAME OF APPLICA	ANT:			
FEDERAL TAX IDE	NTIFICATION NUM	BER:		
PRIMARY COUNTY	IN WHICH LOCAT	ED:		
CONTACT PERSON Name:	• •			
m.i				
Phone Number:		FAX Number:		
E-mail Address:	:	Office Hours:		
Qualified Entity:	City	School Library Other		(List)
Name of Local Coun	sel	Phone Nu	mber	
Legislative Body: (e	.g., Common Council	, Town Council, Schoo	ol Board	d)
Dates of June and Ju	ly 2002 legislative boo	dy meetings		

Funds will be provided on Wednesday, July 24, 2002 unless otherwise noted.

	ASE LIST THOSE PRO ANTICIPATION WA						PECT TO ISSUE
<u>DEB</u>	T PROFILE						
1.	Complete the follow years. If none, write				on Warrants	(Warrants)	issued in prior
	Amount Issued in Calendar Year	Out At	mount standing End of ndar Year	Ou As	amount tstanding s of This cation Date	Mature <u>on</u>	Borrowing <u>Source</u>
2001	\$	\$		\$. <u></u>
2000							
	TOTA	L OUTS	STANDING	\$			
2.	Please list <u>annual</u> (ye (Warrants not includ		ng Decembe	er 31) debt	service payı	nents on all	long-term deb
		2002	2003	<u>2004</u>	<u>2005</u>	2006	Final Maturity Date
Reve Build	Bondsenue Bondsding Corp. Leasest Term Leaseser*						
*	Explain type of debt	- i.e., ba	nk loans, co	mmon scł	nool loans, in	ter-fund loa	ans, etc.
3.	Please list the total a amount only) as of Ju			n general	obligation o	lebt outstar	nding (principa
			Dollar <u>Amount</u>		Dollar er Capita	Debt Per of Asses <u>Valuat</u>	ssed
(a)	Applicant	<u>\$</u>					
(b)	All Other Governmen						
(c)	Units Total	<u>\$</u> \$		<u> </u>			<u>%</u>

All Other Governmental Units

G.O. debt which is attributable to Applicant's governmental unit on an overlapping or underlying basis (based on percent of Assessed Valuation within Applicant's jurisdiction).

 $\underline{\text{Dollar Per Capita}}$ - Divide the total dollar amount of debt under 3(c) by the population of Applicant's governmental unit.

 $\underline{\text{Debt Percent of Assessed Valuation}}$ - Divide total debt under 3(c) by the current assessed valuation.

(d)		licant anticipate the issuance of addi 01 or 2000? YES NO	tional long-term G.O. or lease rental debt
	If Yes, plea	ase provide:	
		Anticipated Amount	<u>Purpose</u>
	2001 2002		
(e)	Does Appl	licant expect to issue more than \$5,000 YES NO	0,000 in tax exempt obligations in 2002?
(f)		plicant is a school and answered the expect to issue over \$15,000,000 in tax	e prior paragraph (e) yes, then does the exempt obligations in 2002?
		YES NO	
			of each of these expected financings other l Bank:
			. (If necessary, attach sheets.)
4.			capital improvements planned for 2000. down of all funding sources, including
	B. Estimat	ted total capital improvement expend	tures for 2002. \$
5.		pplicant defaulted in the payment of a ch explanation.	any debt obligation? 🗆 Yes 🔻 🗖 No
6.	During the	e past <u>five</u> years have you ever had a c	leficit in any Fund at fiscal year-end?
	☐ Yes	□ No	

	If yes, please explain circumstances and o	outline efforts undertaken to	remedy it.
7.	Has the Applicant issued any unfunded in the last ten years?	□ No	
<u>OPI</u>	ERATING PROFILE		
8.	Total budgeted sources of revenue for supported Funds of the Applicant.	or <u>all participating and part</u>	non-participating tax 2002
	1) Local - Property Taxes Only *	\$	\$
	2) Local - Other Than Property Taxes		
	3) State Aid		
	4) Federal		
	Total	\$	\$
	* Property tax and PTRC receipts only.		
9.	Please list December 31, 2002 estimated ba	alances of <u>non-participating</u>	g Funds.
	Fund Name		ed Balance mber 31, 2002
	-		
		_	

A.	Are em	ployees represented by	a union?	☐ Yes	□ No
If ye	s:	Total number of em	- •		
		Total number of un	- •	-	
		Expiration date of o			
		Most recent raise(s)		\$/	hr%
В.	Charac	terize status of labor rela	ntions.		
Dros	porty, toy	c collection information	avproceed in t	otal dollars	for all participating
		ating Funds of the Appl			or an participating
Actu	ual Levy	for 2001 (all Funds)		<u>\$</u>	
Esti	mated B	udgeted Levy for 2002 (a	ıll Funds)	<u>\$</u>	
		Gross <u>Levy (A)</u> <u>C</u>	Total ollected (B)	% To <u>Collect</u>	
2000)				
1999)				
1998	3				
1997	7				
1996	3				
(A) (B) (C)	Curren Audito	Levy as certified by State Book taxes collected plus deling r's office). attach explanation of any	quent taxes collec	ted within eac	
ECC		C PROFILE			
		or discuss any economi			rial to an analysis o closing of an impo

13.	(a)	Composition of Asse	essed Valuation (percent s	hould total 100%) for 2001:
		Real%	Personal%	Utilities & Railroads%
		Note: Should be availab	le from County Auditor's tax tra	anscripts.
	(b)	Estimated percent of	f Assessed Valuation (perc	ent should total 100%):
		(year)		
		Residential%	Commercial/ Industrial%	Agricultural%
		Note: If unavailable, ple	ase estimate.	
	(c)		indicate the number of buthe estimated value of the	ilding permits issued in each of the construction.
			No. of Permits	Value of Construction
		2000 1999 1998		
14.	Large	est Property Taxpayers	s in Applicant's district.	
		<u>Taxpayer</u>	Type of Business	2001-2002 <u>Assessed Valuation</u>
1.				
2.				
 3. 4. 				
5.				
6				
7.				
8.			·	
9. 10.				
10.				

Note: This is very important data. If needed, enlist assistance from County Auditor or Assessor in order to provide latest and most accurate information. If listing County's largest taxpayers, please note.

<u>Payable</u>	<u>Assessed Value</u>	<u>Tax Value (A</u>	<u>.)</u>
2002 (est.)	<u>\$</u>	<u>\$</u>	<u></u>
2001			<u> </u>
2000			<u> </u>
1999			<u> </u>
1998			
1997			<u>—</u>
(A) Tax Value is o	deemed to be approximately 3 tim	es Assessed Value.	
Explain any 5% i	ncrease or decrease in assess	sed valuation.	
Largest Employe	rs - Counties complete in fu	ll; all others supply at lea	est top 5.
Largest Employe	rs - Counties complete in fu	ll; all others supply at lea	Estimated
Largest Employe <u>Employe</u>		ll; all others supply at lea	st top 5. Estimated Number o Employee
			Estimated Number o
			Estimated Number o
<u>Employe</u>	er Type of		Estimated Number o
	er Type of		Estimated Number o
Employe	er Type of		Estimated Number o
<u>Employe</u>	er Type of		Estimated Number o
<u>Employe</u>	er Type of		Estimated Number o
<u>Employe</u>	er Type of		Estimated Number o
<u>Employe</u>	er Type of		Estimated Number o
Employe	er Type of		Estimated Number o

15. Assessed/Tax Valuation for Applicant's district limits.

17.	(a)	Population estimate of county (As supplied by the Indiana E		vision.)
		<u>Current</u>	2000	<u>1990</u>
	(b)	Please estimate the present po	pulation of your jurisdic	ction.
	(c)			jurisdiction and, if applicable, oulation and assessed value of
		s	square miles	
	Note:		on and employment if you	e Development in Indianapolis will n need help with these questions . Additional data can be found at
18.	(a)	Estimated rate of employmen	t growth in County, SMS	SA or PMSA of Applicant.
		<u>Current</u>	Year Ago	Two Years Ago
		<u>%</u>	<u>%</u>	<u></u> %
	(b)	Estimated population of labor	force	<u> </u>
	(c)	Unemployment Rate		
		<u>Current</u>	Year Ago	Two Years Ago
		<u></u>	<u></u>	%
		Estimated per capita income	S	(Year)
	(e)	Estimated percent of populati	on below poverty level _	% (Year)
		ol District Enrollment e completed by School Distric	ts only)	
		<u>2001</u> <u>2002</u>	Estimate	Estimate

21.	Local bank for transfer of funds:	
	Name of Bank:	ABA #:
	Address:	
	-	
	Contact Person:	
	Phone Number:	
	Account Name:	
	Account Number:	
22.		plied in Addition to the Application
22.	A. Please provide Cash Flow operating Fund for which used for 2000 and for 2001. 2002 and estimated based Cash flows are due by Ju bondbank@ijmco.com, by d	Worksheets (attached) for 2000, 2001 and 2002 for each you expect to issue Warrants. Actual figures should be Cash flows for 2002 should be actual through April 30, on budgets and historical data for the rest of the year. ne 14, 2002. Cash flows may be submitted by email to liskette mailed to the Bond Bank or by hard copy. Please in electronic copy of the cash flow work sheets.
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Name:	
Title:	
Firm Name:	
Mailing Address:	
Telephone Number:	
	Signature
	Date

Assistance in the completion of this form was provided by: